

23 May 2014



**POLO RESOURCES LIMITED**

("Polo" or the "Company")

**VOLUNTARY WITHDRAWAL OF BERMUDA STOCK EXCHANGE LISTING**

Polo Resources Limited (AIM: POL), the natural resources investment company with interests in gold, oil and gas, coal, iron ore and phosphate, announces that its ordinary shares are today being delisted from the Bermuda Stock Exchange ("BSX").

Following a change in the UK tax rules, UK investors can now hold AIM listed shares in an Individual Savings Account and as such the Company has decided to voluntarily withdraw its listing from the BSX. The delisting will also facilitate the removal of stamp duty and/or stamp duty reserve tax on transactions in Polo's ordinary shares.

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**About the Company**

Polo Resources Limited is a natural resources investment company focused on investing in undervalued companies and projects with strong fundamentals and attractive growth prospects. For complete details on Polo, refer to: [www.poloresources.com](http://www.poloresources.com).

## **CAUTIONARY STATEMENT**

The AIM Market of the London Stock Exchange plc does not accept responsibility for the adequacy or accuracy of this release. No stock exchange, securities commission or other regulatory authority has approved or disapproved the information contained herein. All statements, other than statements of historical fact, in this news release are forward-looking statements that involve various risks and uncertainties, including, without limitation, statements regarding the future plans and objectives of Polo. There can be no assurance that such statements will prove to be accurate, achievable or recognizable in the near term.

Actual results and future events could differ materially from those anticipated in such statements. These and all subsequent written and oral forward-looking statements are based on the estimates and opinions of management on the dates they are made and are expressly qualified in their entirety by this notice. Polo assumes no obligation to update forward-looking statements should circumstances or management's estimates or opinions change.

The Company's exploration and investment activities may also be affected by a number of risks, including legal, political, environmental, economic, financing, permitting, commodity, exploration and development and other market risks which are normal to the industry and referenced in greater detail in the Company's 2013 Annual Report for the period ending 30 June 2013, which may be found on the Company's website at profile on [www.poloresources.com](http://www.poloresources.com).