

02 July 2013

Polo Resources

Polo Resources Limited
("Polo" or "the Company")

Holding in the Company

Polo was notified on 02 July 2013 by Huntress (CI) Nominees Limited that it holds the following interests in the ordinary share capital of the Company.

Reason for notification – An acquisition or disposal of voting rights

Full name of person(s) subject to the notification obligations – Huntress (CI) Nominees Limited

Situation previous to the triggering transaction:

Number of Shares: 11,338,561

Number of Voting Rights: 11,338,561

Resulting situation after the triggering transaction:

Number of Shares: Below notifiable threshold

Number of Voting Rights (Direct): Below notifiable threshold

Number of Voting Rights (Indirect): Below notifiable threshold

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About the Company

Polo Resources is a natural resources investment company focused on investing in undervalued companies and projects with strong fundamentals and attractive growth prospects. For further details on Polo Resources please see our website: www.poloresources.com.

CAUTIONARY STATEMENT

The AIM Market of London Stock Exchange plc does not accept responsibility for the adequacy or accuracy of this release. No stock exchange, securities commission or other regulatory authority has approved or disapproved the information contained herein. All statements, other than statements of historical fact, in this news release are forward-looking statements that involve various risks and uncertainties, including, without limitation, statements regarding potential values, the future plans and objectives of Polo Resources Limited. There can be no assurance that such statements will prove to be accurate, achievable or recognizable in the near term.

Actual results and future events could differ materially from those anticipated in such statements. These and all subsequent written and oral forward-looking statements are based on the estimates and opinions of management on the dates they are made and are expressly qualified in their entirety by this notice. Polo Resources Limited assumes no obligation to update forward-looking statements should circumstances or management's estimates or opinions change.