

5 January 2010

Polo Resources Limited
('Polo Resources' or 'the Company')
Holdings in Company

The Company (AIM: PRL) was notified on 27 December 2009 by Regent Pacific Group Limited of the following interests in the ordinary share capital of Polo Resources (VGG6844A1075).

Reason for notification – An acquisition or disposal of voting rights

Full name of person(s) subject to the notification obligations – Regent Pacific Group Limited

Full name of shareholder (s) – Regent Pacific Group Limited

Date of Transaction: 23 December 2009

Threshold crossed or reached 3%

Voting Rights attached to shares

Situation previous to the triggering transaction:

Number of Shares: 92,040,000

Number of Voting Rights: 92,040,000

Resulting situation after the triggering transaction:

Number of Shares: Nil

Number of Voting Rights (Direct): N/A

Number of Voting Rights (Indirect): N/A

Percentage of Voting Rights (Direct): N/A

Percentage of Voting Rights (Indirect): N/A

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