

23 December 2013



Polo Resources Limited
("Polo" or "the Company")

NOTICE OF ANNUAL GENERAL MEETING

Polo Resources Limited (AIM and BSX: POL), the natural resources exploration investment company with interests in oil and gas, gold, coal and iron ore, today posted to shareholders the Annual Report and Financial Statements for the year ended 30 June 2013, and announces that the Annual General Meeting (AGM) of the Company will be held at 120, St Ursula Street, Valletta, VLT 1236, Malta, on 22 January 2014 at 10.00 a.m. CET (9.00 a.m. GMT).

Electronic copies of the Annual Report and Financial Statements, and the Notice of AGM are available on the Company's website at www.poloresources.com.

For further information, please contact:

| | |
|---|----------------------|
| Polo Resources Limited Ian Burns, Finance Director | + 27 787 312 919 |
| ZAI Corporate Finance Ltd (<i>nominated adviser</i>) Ray Zimmerman, Peter Trevelyan-Clark, Steve Feng | +44 (0) 20 7060 2220 |
| Liberum Capital Tim Graham, Thomas Bective | +44 (0) 20 3100 2000 |
| Blythe Weigh Communications Tim Blythe, Halimah Hussain | +44 (0) 207 138 3204 |

About the Company

Polo Resources is a natural resources investment company focused on investing in undervalued companies and projects with strong fundamentals and attractive growth prospects. For further details on Polo Resources please see our website: www.poloresources.com.