

15 November 2010



Polo Resources Ltd
("Polo", "Polo Resources" or the "Company")

Notice of Annual General Meeting

Further to the announcement on 3 November 2010, Polo Resources (AIM and TSX: POL), announces that it has today posted to shareholders the Annual Report and Financial Statements for the year ended 30 June 2010, together with the Notice of Annual General Meeting ("AGM"). The AGM is to be held at The Old Government House Hotel & Spa, St Ann's Place, St Peter Port, Guernsey, GY1 2NU, on 3 December 2010 at 12.30 p.m. GMT.

Copies of these documents are available free of charge from the Company's Registered Office at Craigmuir Chambers, Road Town, Tortola, British Virgin Islands VG 1110, and on the Company's website at www.poloresources.com.

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About the Company

Polo Resources is a natural resources investment company focused on investing in undervalued companies and projects with strong fundamentals and attractive growth prospects. The Company will primarily invest in companies with producing assets and/or resources and reserves that have been verified under internationally recognised reporting standards. For complete details on Polo Resources: www.poloresources.com.

CAUTIONARY STATEMENT

The AIM Market of London Stock Exchange plc does not accept responsibility for the adequacy or accuracy of this release. No stock exchange, securities commission or other regulatory authority has approved or disapproved the information contained herein. All statements, other than statements of historical fact, in this news release are forward-looking statements that involve various risks and uncertainties, including, without limitation, statements regarding potential values, the future plans and objectives of Polo Resources Limited. There can be no assurance that such statements will prove to be accurate, achievable or recognizable in the near term. Actual results and future events could differ materially from those anticipated in such statements. These and all subsequent written and oral forward-looking statements are based on the estimates and opinions of management on the dates

they are made and are expressly qualified in their entirety by this notice. Polo Resources Limited assumes no obligation to update forward-looking statements should circumstances or management's estimates or opinions change.