

**For filings with the FSA include the annex**  
**For filings with issuer exclude the annex**

**TR-1: Notifications of Major Interests in Shares**

<b>1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:</b>		<b>Polo Resources Limited</b>
<b>2. Reason for notification (yes/no)</b>		
An acquisition or disposal of voting rights	<b>Yes (acquisition)</b>	
An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached	N/A	
An event changing the breakdown of voting rights	N/A	
Other (please specify): _____	N/A	
<b>3. Full name of person(s) subject to notification obligation:</b>	<b>Regent Pacific Group Limited</b>	
<b>4. Full name of shareholder(s) (if different from 3):</b>	<b>Same as above</b>	
<b>5. Date of transaction</b> (and date on which the threshold is crossed or reached if different):	<b>Voting rights were acquired during the period from 6 February 2009 to 30 April 2009, with the below threshold being crossed on 30 April 2009</b>	
<b>6. Date on which issuer notified:</b>	<b>30 April 2009</b>	
<b>7. Threshold(s) that is/are crossed or reached:</b>	<b>4%</b>	

<b>8: Notified Details</b>							
<b>A: Voting rights attached to shares</b>							
Class/type of shares If possible use ISIN code	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
	Number of shares	Number of voting rights	Number of shares	Number of voting rights		Percentage of voting rights	
				Direct	Indirect	Direct	Indirect
Ordinary	82,040,000	82,040,000	92,040,000	92,040,000	None	4.445%	None

<b>B: Financial Instruments</b>				
Resulting situation after the triggering transaction				
Type of financial instrument	Expiration date	Exercise/ conversion period/date	No. of voting rights that may be acquired (if the instrument exercised/converted)	Percentage of voting rights
N/A	N/A	N/A	N/A	N/A

<b>Total (A+B)</b>	
Number of voting rights	Percentage of voting rights
92,040,000	4.445%

**9. Chain of controlled undertakings through which the voting rights and /or the financial instruments are effectively held, if applicable:**

**Proxy Voting:**

**10. Name of proxy holder:** N/A

**11. Number of voting rights proxy holder will cease to hold:** N/A

**12. Date on which proxy holder will cease to hold voting rights:** N/A

**13. Additional information:** N/A

**14 Contact name:** Jamie Gibson

**15. Contact telephone name:** +852 2514 6111

*For notes on how to complete form TR-1 please see the FSA website.*