

25 November 2010

**BLOCK LISTING RETURN**

Name of <i>applicant</i> :		Polo Resources Ltd	
Name of scheme:		2009 Warrants	
Period of return:	From:	25/05/2010	To: 24/11/2010
Balance under scheme from previous return:		265,455,111	
The amount by which the block scheme has been increased, if the scheme has been increased since the date of the last return:		Nil	
The amount by which the block scheme has been reduced, through re-purchase and cancellation since the date of the last return:		265,455,111	
Number of <i>securities</i> issued/allotted under scheme during period:		Nil	
Balance under scheme not yet issued/allotted at end of period		Nil	
Number and <i>class</i> of <i>securities</i> originally listed and the date of admission		404,866,875 ordinary shares of no par value on 13 May 2009	
Total number of <i>securities</i> in issue at the end of the period		2,389,678,955 ordinary shares	

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