



POLO RESOURCES LIMITED

("Polo" or the "Company")

AMENDMENTS TO MEMORANDUM AND ARTICLES OF ASSOCIATION

Polo Resources Limited, the multi-sector investment company with interests in oil, gold, coal, copper, phosphate, lithium, iron and vanadium, announces amendments to the Company's Memorandum and Articles of Association ("M&A"). Polo has received confirmation from the Registered Agent today that the M&A has been duly filed and stamped.

The amendments set out below have been adopted by the Company. A copy of the new Amended and Restated Articles will be available on the Company's website in due course at www.poloresources.com.

TRANSFER OF SHARES

Existing Regulation 6.8	Amended Regulation 6.8
No fee shall be charged by the Company for registering any transfer, probate, letters of administration, certificate of death or marriage, power of attorney, distringas or stop notice, order of court or other instrument relating to or affecting the title of any Share, or otherwise making any entry in the Register relating to any Share.	The Company may charge a fee for registering any transfer, probate, letters of administration, certificate of death or marriage, power of attorney, distringas or stop notice, order of court or other instrument relating to or affecting the title of any Share, or otherwise making any entry in the Register relating to any Share.

NOTICES

Existing Regulation 20.1	Amended Regulation 20.1
Any notice, information or written statement to be given by the Company to Shareholders shall be in writing and may be given by personal service, mail, courier, email, or fax to such Shareholder's address as shown in the register of members or to such Shareholder's email address or fax number as notified by the Shareholder to the Company in writing from time to time.	Any notice, information or written statement to be given by the Company to Shareholders shall be in writing and may be given via the website of the Company or by personal service, mail, courier, email, or fax to such Shareholder's address as shown in the register of members or to such Shareholder's email address or fax number as notified by the Shareholder to the Company in writing from time to time.

Existing Regulation 20.2	Amended Regulation 20.2
<p>Any summons, notice, order, document, process, information or written statement to be served on the Company may be served by leaving it, or by sending it by registered mail addressed to the Company, at its registered office, or by leaving it with, or by sending it by registered mail addressed to the Company at the offices of the registered agent of the Company.</p>	<p>Any summons, notice, order, document, process, information or written statement to be served on the Company may be served by leaving it, or by sending it by registered mail addressed to the Company, at its registered office, or by leaving it with, or by sending it by registered mail addressed to the Company at the offices of the registered agent of the Company, and the service shall be deemed to be effected on the next Business Day.</p>

Existing Regulation 20.3	Regulation 20.3 has been deleted in its entirety
<p>Where a notice is sent by post, service of the notice shall be deemed to be effected by properly addressing, prepaying and posting a letter containing notice, and shall be deemed to be received on the fifth business day following the day on which the notice was posted. Where a notice is sent by fax or email, notice shall be deemed to be effected by transmitting the email or fax to the address or number provided by the intended recipient and service of the notice shall be deemed to have been received on the same day that it was transmitted.</p>	

NOTIFICATION OF INTEREST IN SHARES

Existing Regulation 24.6	Amended Regulation 24.6
<p>Any notification required to be made under Regulation 24.3 must be made in writing to the Company within the period of [four] days from the day on which that obligation arises, and, to the extent that a Shareholder is not lawfully able to make such notification, such Shareholder shall use his reasonable endeavours to procure that the relevant person notifies his interest to the Company within such four day period. The period for the submission of any notification to the Company may be extended by the Directors at their discretion.</p>	<p>Any notification required to be made under Regulation 24.3 must be made in writing to the Company within the period of four days from the day on which that obligation arises, and, to the extent that a Shareholder is not lawfully able to make such notification, such Shareholder shall use his reasonable endeavours to procure that the relevant person notifies his interest to the Company within such four day period. The period for the submission of any notification to the Company may be extended by the Directors at their discretion.</p>

COMPANY INVESTIGATIONS

Existing Regulation 24.16	Amended Regulation 24.16
A Disclosure Notice shall require any information given in response to it to be given in writing within such reasonable time as may be specified in the Disclosure Notice but not later than [fourteen days] from the issue of the Disclosure Notice.	A Disclosure Notice shall require any information given in response to it to be given in writing within such reasonable time as may be specified in the Disclosure Notice but not later than fourteen days from the issue of the Disclosure Notice.

Existing Regulation 24.19	Amended Regulation 24.19
Subject to the provisions of Regulation 24.20, where a Disclosure Notice is served by the Company on a person appearing to the Directors to be, or to have been, interested in the Shares of the Company and that person fails to give the Company any information required by the Disclosure Notice within the specified time, the Company may (at the discretion of the Directors) apply to Court for an order directing that the Shares in question be subject to such restrictions as the Court believes appropriate in the circumstances and/ or deliver a notice on the Shareholder holding the Shares in relation to which the default has occurred (a “ Default Notice ”). The Default Notice shall apply to the Shares in relation to which the default has occurred and any further Shares which are acquired by the defaulting person (together, the “ Default Shares ”).	Subject to the provisions of Regulation 24.20, where a Disclosure Notice is served by the Company on a person appearing to the Directors to be, or to have been, interested in the Shares of the Company and that person fails to give the Company any information required by the Disclosure Notice within the specified time, the Company may (at the discretion of the Directors) deliver a notice on the Shareholder holding the Shares in relation to which the default has occurred (a “ Default Notice ”). The Default Notice shall apply to the Shares in relation to which the default has occurred and any further Shares which are acquired by the defaulting person (together, the “ Default Shares ”).

For further information, please contact:

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About the Company

Polo Resources Limited is a multi-sector investment company focused on investing in undervalued companies and projects with strong fundamentals and attractive growth prospects. For complete details on Polo, please refer to: www.poloresources.com.